

**PRIVATEBANCORP, INC.**

	CPP Disbursement Date 01/30/2009	RSSD (Holding Company) 1839319	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2009 \$ millions	2010 \$ millions	%chg from prev		
Assets	\$11,902	\$12,440	4.5%		
Loans	\$9,388	\$9,478	1.0%		
Construction & development	\$1,148	\$777	-32.3%		
Closed-end 1-4 family residential	\$591	\$561	-5.0%		
Home equity	\$289	\$296	2.4%		
Credit card	\$0	\$0			
Other consumer	\$97	\$131	35.5%		
Commercial & Industrial	\$3,599	\$3,318	-7.8%		
Commercial real estate	\$2,708	\$3,555	31.3%		
Unused commitments	\$3,708	\$3,871	4.4%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$1,368	\$1,699	24.2%		
Asset-backed securities	\$0	\$0			
Other securities	\$201	\$183	-9.1%		
Cash & balances due	\$523	\$650	24.3%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$80	\$184	130.8%		
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$72	\$195	170.6%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$10,700	\$11,182	4.5%		
Deposits	\$10,045	\$10,722	6.7%		
Total other borrowings	\$386	\$169	-56.3%		
FHLB advances	\$379	\$168	-55.8%		
Equity					
Equity capital at quarter end	\$1,201	\$1,258	4.7%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$278	\$15	NA		
Performance Ratios					
Tier 1 leverage ratio	9.1%	9.1%	--		
Tier 1 risk based capital ratio	9.9%	10.2%	--		
Total risk based capital ratio	12.3%	12.3%	--		
Return on equity <sup>1</sup>	-2.8%	6.0%	--		
Return on assets <sup>1</sup>	-0.3%	0.6%	--		
Net interest margin <sup>1</sup>	3.7%	3.6%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	56.6%	62.3%	--		
Loss provision to net charge-offs (qtr)	172.4%	100.1%	--		
Net charge-offs to average loans and leases <sup>1</sup>	1.7%	1.5%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2009	2010	2009	2010	
Construction & development	11.6%	11.0%	1.2%	1.5%	--
Closed-end 1-4 family residential	5.7%	8.8%	0.7%	0.4%	--
Home equity	4.9%	5.6%	0.1%	0.4%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	7.7%	13.5%	0.2%	3.0%	--
Commercial & Industrial	1.5%	1.0%	0.1%	0.1%	--
Commercial real estate	4.3%	3.9%	0.5%	0.2%	--
Total loans	4.2%	4.0%	0.4%	0.4%	--